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CrownRock, L.P.  
Adjusted EBITDAX  
UNAUDITED

Three Months  
Ended  
September 30, 2018

**(in thousands)**

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<b>Net loss attributable to CrownRock, L.P.</b>	\$ (21,084)
Non-cash adjustments:	
Exploration costs	\$ 1,598
Depreciation, depletion and amortization	\$ 65,418
Accretion of discount on asset retirement obligations	\$ 249
Impairment of oil and natural gas properties and facilities	\$ 769
Non-cash unit-based compensation	\$ 1,253
Unrealized loss on derivatives not designated as hedges	\$ 102,711
Interest expense	\$ 18,282
Net loss attributable to non-controlling interest	\$ (30)
<b>Adjusted EBITDAX</b>	<u><u>\$ 169,166</u></u>

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