

---

CrownRock, L.P.  
Adjusted EBITDAX  
UNAUDITED

Three Months  
Ended  
June 30, 2018

(in thousands)

---

<b>Net income attributable to CrownRock, L.P.</b>	\$ 93,144
Non-cash adjustments:	
Exploration costs	\$ 2,254
Depreciation, depletion and amortization	\$ 48,351
Accretion of discount on asset retirement obligations	\$ 238
Impairment of oil and natural gas properties and facilities	\$ 746
Non-cash unit-based compensation	\$ 1,116
Unrealized loss on derivatives not designated as hedges	\$ 21,221
(Gain) loss on sales and exchanges of oil and natural gas properties, net	\$ (63,253)
Interest expense	\$ 17,021
Net loss attributable to non-controlling interest	\$ (28)
<b>Adjusted EBITDAX</b>	<u><u>\$ 120,810</u></u>

---